

:: Thursday, November 13

7:00 a.m. – 8:00 a.m.

FIRT Board of Directors Breakfast and Meeting
Planters Suite, 2nd Floor

8:00 a.m. – 11:00 a.m.

Registration

Lobby

8:00 a.m. – 12:30 p.m.

PRODUCTION TECHNOLOGIES SESSION

Signers Ballroom

Moderator: Harvey Goertz
Innovative Hort Solutions, LLC

8:00 a.m. – 8:30 a.m.

New Developments in Sulphur Coated Urea Products

Fred Carney, Agrium Advanced Technologies

8:30 a.m. – 9:00 a.m.

Contec DG Technology

Chuck Anderson, The Andersons

9:00 a.m. – 9:30 a.m.

University Overview – Enhanced Efficiency

Mark Alley, Virginia Tech

9:30 a.m. – 9:45 a.m.

Refreshment Break

Moderator: Don Messick
The Sulphur Institute

9:45 a.m. – 10:15 a.m.

Organic, A Better Understanding

Mark Nuzum, United Organics

10:15 a.m. – 10:45 a.m.

Nitrogen Use Efficiency Through Biotechnology

John Anderson, Monsanto

10:45 a.m. – 11:15 a.m.

How to Develop a New Fertilizer

A. Ray Shirley, Applied Chemical Technology

11:15 a.m. – 11:30 a.m.

Refreshment Break

REGULATORY AND SECURITY ISSUES SESSION

Moderator: Mike Hancock
Office of Indiana State Chemist
Purdue University

11:30 a.m. – 12:00

AAPFCO Update

David Howle, Regulatory and Public Service Programs
Clemson University

12:00 p.m. – 12:30 p.m.

Regulatory Overview - Enhanced Efficiency

Bill Hall, The Mosaic Company
Carolina Medina, University of Florida

12:30 p.m.

Adjournment

FINAL PROGRAM

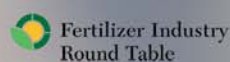
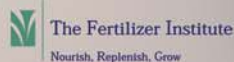
Fertilizer Outlook and Technology Conference

FEATURED BY

The Fertilizer Institute and
the Fertilizer Industry Round Table

FERTILIZER
OUTLOOK AND TECHNOLOGY
CONFERENCE

NOVEMBER 11-13, 2008
THE MILLS HOUSE HOTEL
CHARLESTON, SC



FERTILIZER
OUTLOOK AND TECHNOLOGY
CONFERENCE

Welcome

The Fertilizer Institute (TFI) and the Fertilizer Industry Round Table (FIRT) welcome you to Charleston, S.C., for the Fertilizer Outlook and Technology Conference.

The conference is a two-part program, which will open with TFI's Fertilizer Outlook session on Tuesday and continue with a joint TFI-FIRT session on Wednesday morning. FIRT's Fertilizer Outlook and Technology session commences on Wednesday afternoon and continues on Thursday morning.

We have set up top-notch presentations from industry analysts who will be presenting supply and demand factors affecting the markets for agriculture, N, P and K, and sulfur, as well as discussing issues of relevance such as the factors driving food prices and new technologies. The conference will also address technical issues relevant to improving fertilizer products, manufacturing and distribution methods. We hope you will enjoy the program we have put together for you.

QUESTIONS?

Stop by the conference registration desk and we will be pleased to assist you.

:: Tuesday, November 11

9:00 a.m. – 12:00 p.m.

TFI Economics Council Meeting (*by invitation only*)
Planters Suite, 2nd Floor

11:00 a.m. – 5:30 p.m.

Registration

Lobby

1:00 p.m. – 6:00 p.m.

THE FERTILIZER INSTITUTE'S FERTILIZER OUTLOOK SESSION COMMENCES

Signers Ballroom, Lobby Level

1:00 p.m. – 1:05 p.m.

Opening Remarks

Ford West, *President*

The Fertilizer Institute

Moderator: Glen Buckley

CF Industries, Inc.

1:05 p.m. – 1:45 p.m.

KEYNOTE ADDRESS

What's Driving Food Prices?

Philip Abbott, *Professor*

Purdue University

1:45 p.m. – 2:25 p.m.

Challenges, Opportunities and Progress in Africa

Jan Nijhoff, International Fertilizer Development Center (IFDC)

2:25 p.m. – 2:50 p.m.

Refreshment Break

2:50 p.m. – 3:30 p.m.

GENERAL SESSION

Seed Technology

Dean Oestreich, Pioneer Hi-Bred International, Inc.

3:30 p.m. – 4:10 p.m.

Cellulosic BioFuels

Steve Kelley, North Carolina State University

4:10 p.m. – 4:30 p.m.

Refreshment Break

4:30 p.m. – 5:10 p.m.

The Russian Nitrogen Fertilizer Market

Marina Simonova, British Sulphur Consultants

5:10 p.m. – 5:50 p.m.

The Fertilizer Market – A View from Wall Street

David Silver, J.P. Morgan

6:00 p.m.

Adjournment

6:30 p.m. – 8:00 p.m.

TFI/FIRT Welcome Reception

Courtyard, Lobby Level

FERTILIZER

OUTLOOK AND TECHNOLOGY

CONFERENCE

:: Wednesday, November 12

8:00 a.m. – 3:00 p.m.

Registration

Lobby

8:00 a.m. – 12:00 p.m.

JOINT TFI/FIRT FERTILIZER OUTLOOK SESSION COMMENCES

Signers Ballroom, Lobby Level

Moderator: Joseph Fung

The Mosaic Company

8:00 a.m. – 8:45 a.m.

Agricultural Outlook

Rich Pottorff, Doane Advisory Services

8:45 a.m. – 9:15 a.m.

Nitrogen Outlook

Doug Stone, Terra Industries, Inc.

9:15 a.m. – 9:45 p.m.

Refreshment Break

9:45 a.m. – 10:15 a.m.

Sulphur Outlook

Barry Clarke, PentaSul Inc.

10:15 a.m. – 10:45 a.m.

Phosphate Outlook

Andy Jung, CRU International

10:45 a.m. – 11:00 a.m.

Refreshment Break

11:00 a.m. – 11:30 a.m.

Potash Outlook

Jeff Holzman, PotashCorp

11:30 a.m. – 12:00 p.m.

Summary Panel: Agriculture, Nitrogen, Sulphur, Phosphate and Potash Outlook

12:00 p.m.

Adjournment

Lunch on your own

1:30 p.m. – 5:15 p.m.

FIRT'S FERTILIZER OUTLOOK AND TECHNOLOGY SESSION COMMENCES

Signers Ballroom

1:30 p.m. – 1:45 p.m.

Opening Remarks

Luc Maene, *Chairman*

Fertilizer Industry Round Table (FIRT)

Moderator: Luc Maene, *Director General*

International Fertilizer Industry Association (IFA)

1:45 p.m. – 2:15 p.m.

KEYNOTE ADDRESS

Credit Markets and Their Effect on Agriculture

Andy Lowrey, *President and CEO*

AgFirst Farm Credit Bank

2:15 p.m. – 3:00 p.m.

Overview of the India Fertilizer Situation

Satish Chander, The Fertiliser Association of India

GLOBAL INITIATIVES SESSION

Moderator: Tip O'Neill

International Raw Materials LTD

3:00 p.m. – 3:30 p.m.

Carbon Capture and Storage

David Beecy, BC Associates

3:30 p.m. – 4:00 p.m.

Nutrients for Life Foundation

Harriet Wegmeyer, Nutrients for Life Foundation

4:00 p.m. – 4:15 p.m.

Refreshment Break

DISTRIBUTION/LOGISTICS SESSION

Moderator: Tip O'Neill

International Raw Materials LTD

4:15 p.m. – 4:45 p.m.

Changes to Transportation and Distribution

Barb Haertling, BNSF Railway

ENERGY AND RENEWABLE FUELS SESSION

Moderator: Donald Day

Day's Consulting Services

4:45 p.m. – 5:15 p.m.

Fuels and Chemicals from Non-Food Crops/Waste

Ryan Adolphson

Engineering Outreach Services–University of Georgia

5:15 p.m.

Adjournment