Thursday, November 8

8:00 a.m. - 11:00 a.m.

Registration

Convention Office, First Floor

PRODUCTION TECHNOLOGIES SESSION

Moderator: Tip O'Neill

International Raw Materials Ltd.

8:00 a.m. – 8:30 a.m.

Turkey Litter Incineration to Energy

Carl Strickler, Fibrowatt

8:30 a.m. - 9:00 a.m.

Animal Waste Use as Fertilizer

Craig Struve, CS Agrow Service

9:00 a.m. – 9:30 a.m.

Systems for Controlled Release Fertilizers

PROGRAM

FINAL

Lv Yunfeng, Hanfeng Evergreen Inc.

PLANT NUTRITION SESSION

Moderator: Ken Kunz

Honeywell Resins and Chemicals LLC

9:30 a.m. – 10:00 a.m.

Microbial Biofertilizers and Their Potential in

Sustainable Agriculture

Heike Bucking

Rutgers, The State University of New Jersey

10:00 a.m. - 10:15 a.m.

Refreshment Break

10:15 a.m. - 10:45 a.m.

Silica in Plant Nutrition

Sheree Scarbrough, Excell Minerals

10:45 a.m. - 11:15 a.m.

Nutrisphere-N (NSN) Polymer:

Characteristics and Mode of Action

Larry Sanders, Specialty Fertilizer Products

ENERGY AND RENEWABLE FUELS SESSION

Moderator: Klaas Hutter

J.R. Simplot Company

11:15 a.m. – 11:45 a.m.

Starter Placement and Composition for High Residue Crops

Larry Murphy, Fluid Fertilizer Foundation

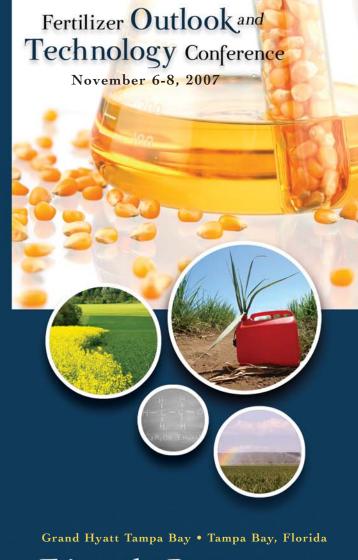
11:45 a.m. – 12:15 p.m.

U.S. Biofuels Driven Fertilizer Market; Boom or Bubble

Tip O'Neill, International Raw Materials Ltd.

12:15 p.m.

ADJOURNMENT OF FIRT's 57TH ANNUAL MEETING

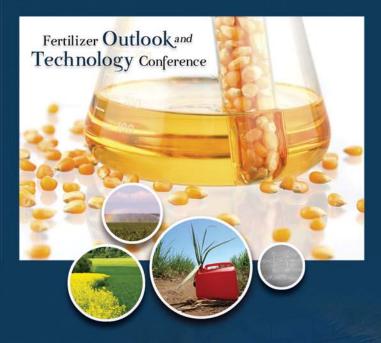


Final Program

FEATURING

The Fertilizer Institute's Fertilizer Outlook Conference

The Fertilizer Industry Round Table's 57th Annual Meeting



Welcome

The Fertilizer Institute (TFI) and the Fertilizer Industry Round Table (FIRT) welcome you to Tampa, Fla., for the Fertilizer Outlook and Technology Conference.

The meeting is a two-part program, which will open with TFI's Fertilizer Outlook Conference on Tuesday and continue with a joint TFI-FIRT session on Wednesday morning. FIRT's Annual Meeting commences on Wednesday afternoon and continues on Thursday morning.

We have set up top-notch presentations from individuals who will share their impressions on forecasts in U.S. agriculture and the world market in the coming year, as well as discussions with experts on energy and renewable fuels, plant nutrition, the NPK outlook and specific outlooks for China and South America. We hope you will enjoy the program we have put together for you.

OUESTIONS?

Stop by the conference registration desk and we will be pleased to assist you.

Tuesday, November 6

9:00 a.m. – 12:00 p.m.

TFI Economics Council Meeting (by invitation only) White Ibis North and South, First Floor

11:00 a.m. - 6:00 p.m.

Registration

Convention Office, First Floor

1:00 p.m. – 5:45 p.m.

• THE FERTILIZER INSTITUTE'S FERTILIZER **OUTLOOK CONFERENCE COMMENCES**

Audubon A, First Floor

Opening Remarks

Ford West, President

The Fertilizer Institute

Moderator: Glen Buckley

CF Industries Inc.

KEYNOTE ADDRESS

Outlook for the U.S. Corn Market

Rick Tolman, Chief Executive Officer

National Corn Growers Association

1:45 p.m. – 2:25 p.m.

The Outlook for Biofuels

Ross Korves, ProExporter Network

2:25 p.m. – 2:45 p.m.

Refreshment Break

GENERAL SESSION

2:45 p.m. – 3:25 p.m.

The Impact of Biofuels on the World Fertilizer Market

Oliver Hatfield, Integer Research Limited

3:25 p.m. - 4:00 p.m.

Fertilizer's Role in Emissions Reduction

Joe Giesler, Terra Industries Inc.

4:00 p.m. - 4:15 p.m.

Refreshment Break

4:15 p.m. - 5:00 p.m.

Outlook for the Fertilizer Market in China

Weifeng Zhang, China Agriculture University

5:00 p.m. – 5:45 p.m.

Outlook for the Fertilizer Market in South America

Eduardo Daher, Associação Nacional para Difusão de Adubos (ANDA)

5:45 p.m.

Adjournment

6:30 p.m. – 8:00 p.m.

TFI/FIRT Welcome Reception

Oystercatchers' Deck

Poolside Deck and Patio

Wednesday, November 7

7:00 a.m. - 8:00 a.m.

FIRT Board of Directors Breakfast

White Ibis North and South

8:00 a.m. - 3:00 p.m.

Registration

Convention Office, First Floor

JOINT TFI/FIRT OUTLOOK SESSION COMMENCES

Moderator: Joseph Fung

The Mosaic Company

8:00 a.m. - 8:45 a.m.

Agricultural Outlook

Rich Pottorff, Doane Advisory Services

8:45 a.m. – 9:15 a.m.

Nitrogen Outlook

Andrew Prince, British Sulphur Consultants

9:15 a.m. – 9:45 p.m.

Refreshment Break

9:45 a.m. - 10:15 a.m.

Sulphur Outlook

PROGRAN

Terry Draycott, Prism Sulphur Corporation

10:15 a.m. – 10:45 a.m.

Phosphate Outlook

Mike Rahm, The Mosaic Company

10:45 a.m. - 11:00 a.m.

Refreshment Break

11:00 a.m. – 11:30 a.m.

Potash Outlook

Ken Taylor, Intrepid Potash

11:30 a.m. – 12:00 p.m.

How Tight is World Fertilizer Supply?

Luc Maene, International Fertilizer Industry Association

12:00 p.m.

Adjournment of TFI's Outlook Conference

Lunch on your own

1:00 p.m. – 4:45 p.m.

• FIRT's 57TH ANNUAL MEETING COMMENCES

Audubon A

Opening Remarks

Luc Maene, FIRT Chairman International Fertilizer Industry Association

KEYNOTE ADDRESS

Global Fertilizer Industry: Meeting Agricultural Challenges

Ajay Shriram, Senior Vice President

International Fertilizer Industry Association (IFA)

REGULATORY AND SECURITY ISSUES SESSION

Moderator: Dan Partin

Arr-Maz Custom Chemicals, Inc.

2:00 p.m. - 2:30 p.m.

AAPFCO Update

Chris Mason, Association of American Plant Food Control Officials

2:30 p.m. - 3:00 p.m.

Transportation Issues-Inland and Ocean Freight

John Cole, Transammonia, Inc.

3:00 p.m. - 3:15 p.m.

Refreshment Break

GLOBAL INITIATIVES SESSION

Moderator: Harvey Goertz

Innovative Hort Solutions LLC

3:15 p.m. – 3:45 p.m.

IPNI Research Supports the Worldwide Fertilizer Industry

Terry Roberts

International Plant Nutrition Institute

3:45 p.m. – 4:15 p.m.

The International Nitrogen Initiative - From Noordwijkerhout to Costa do Sauipe: How Have Minds Evolved?

Patrick Heffer, International Fertilizer Industry Association

4:15 p.m. - 4:45 p.m.

Fertilizer: Essential to Meeting Hunger & Poverty Goals in Africa

Amit Roy, IFDC-International Center for Soil Fertility and Agricultural Development

4:45 p.m. – 5:15 p.m.

FIRT Business Meeting (all welcome to attend)



The Fertilizer Institute 820 First Street, N.E., Suite 430 Washington, D.C. 20002 Ph: (202) 962-0490 / F: (202) 962-0577 E-mail: vbrown@tfi.org



Fertilizer Industry Round Table 1701 South Highland Avenue Baltimore, MD 21224 Ph: (410)276-4466 / F: (410)276-0241 E-mail Peggy Long at peggyl@ajsackett.com