

Wednesday, November 8

8:00 a.m. - 11:00 a.m.

Registration
Assembly Foyer

8:00 a.m. - 8:30 a.m.

FIRT Business Meeting
(all welcome to attend)
North 1 and 2

ENERGY AND RENEWABLE FUELS SESSION

Moderator: Donald Messick, The Sulphur Institute

8:30 a.m. - 9:00 a.m.

► **Biofuels: Market Overview/Outlook**
Judith Taylor, ICIS

9:00 a.m. - 9:30 a.m.

► **Corn Ethanol-Process and Production Economics**
John Urbanchuk, LECG, LLC

9:30 a.m. - 10:00 a.m.

► **Coal Gasification**
Claude Corkadel, Rentech, Inc.

10:00 a.m. - 10:15 a.m.

Refreshment Break

PLANT NUTRITION

Moderator: Donald Day, Days Consulting Services, LLC

10:15 a.m. - 10:45 a.m.

► **Phosphorus Use Efficiency in Production Agriculture**
Paul Fixen, Potash & Phosphate Institute

10:45 a.m. - 11:15 a.m.

► **Trace Elements in Animal Waste**
Greg Evanylo, Virginia Tech

11:15 a.m. - 11:45 a.m.

► **Meeting the Nutrition Security Challenge**
Luc Maene, IFA

Adjournment of FIRT's 56th Annual Meeting

The Fertilizer Institute
Nourish. Replenish. Grow



Sheraton National Hotel | Arlington, Virginia | November 6-8, 2006



2007 FERTILIZER OUTLOOK AND TECHNOLOGY CONFERENCE

FEATURING

The Fertilizer Institute's
2007 Fertilizer Outlook Conference

The Fertilizer Industry Round Table's
56th Annual Meeting

FINAL PROGRAM

Outlook

Sheraton National Hotel | Arlington, Virginia

2007 FERTILIZER OUTLOOK and TECHNOLOGY CONFERENCE

The Fertilizer Institute (TFI) and the Fertilizer Industry Round Table (FIRT) welcome you to Arlington, Va., for the 2007 Fertilizer Outlook and Technology Conference.

The meeting is a two-part program, which will open with TFI's Fertilizer Outlook Conference on Monday and continue with a joint TFI-FIRT session on Tuesday morning. FIRT's Annual Meeting commences on Tuesday afternoon and continues on Wednesday morning.

We have set up top-notch presentations from individuals who will share their impressions on forecasts in U.S. agriculture and the world market in the coming year, as well as discussions with experts on renewable fuels, plant nutrition and transportation and specific outlooks for China, sulfur, nitrogen, potash and phosphate industries. We hope you enjoy the program we have put together for you.

November 6-8, 2006

Monday, November 6

9:00 a.m. - 12:00 p.m.

TFI's Economic Council Meeting *(by invitation only)*
Concourse I

11:00 a.m. - 5:30 p.m.

Registration
Assembly Foyer

1:00 p.m. - 5:30 p.m.

**THE FERTILIZER INSTITUTE'S 2007 FERTILIZER
OUTLOOK CONFERENCE COMMENCES**

North 1 and 2

Opening Remarks

Ford West, *President*
The Fertilizer Institute

KEYNOTE ADDRESS

► **Prospects for U.S. Agriculture**
Keith Collins, *Chief Economist*
U.S. Department of Agriculture

GENERAL SESSION

Moderator: Al Mulhall, PotashCorp

1:45 p.m. - 2:30 p.m.

► **Macroeconomic Outlook for China and India**
Virendra Singh
Moody's Economy.com

2:30 p.m. - 3:00 p.m.

Refreshment Break

3:00 p.m. - 3:30 p.m.

► **The Outlook for Renewable Fuels**
Bob Dinneen, Renewable Fuels Association

3:30 p.m. - 4:00 p.m.

► **The Agricultural Retail Situation**
Joe Prochaska, Prochaska & Company

4:00 p.m. - 4:30 p.m.

Refreshment Break

4:30 p.m. - 5:00 p.m.

► **Outlook for the Fertilizer Transportation System**
Tom Williamson, Transportation Consultants Co.

5:00 p.m. - 5:30 p.m.

► **Fertilizer Regulatory and Legislative Update**
Pam Guffain, The Fertilizer Institute

5:30 p.m.

Adjournment

6:30 p.m. - 8:00 p.m.

TFI/FIRT Welcome Reception
Galaxy Ballroom
Sixteenth Floor



Program

November 6-8, 2006 | Sheraton National Hotel | Arlington, Virginia

2007 Fertilizer Outlook and Technology Conference

Tuesday, November 7

7:00 a.m. - 8:00 a.m.

FIRT Board of Directors Breakfast
Concourse 1

8:00 a.m. - 3:00 p.m.

Registration
Assembly Foyer

8:00 a.m. - 12:00 p.m.

JOINT TFI/FIRT OUTLOOK SESSION COMMENCES
North 1 and 2

Moderator: Al Mulhall, PotashCorp

8:00 a.m. - 8:45 a.m.

► **Agricultural Outlook**
Rich Pottorff, Doane Advisory Services

8:45 a.m. - 9:15 a.m.

► **Potash Outlook**
Mike Rahm, The Mosaic Company

9:15 a.m. - 9:45 a.m.

Refreshment Break

9:45 a.m. - 10:15 a.m.

► **Sulphur Outlook**
Chris de Brey, The Sulphur Institute

10:15 a.m. - 10:45 a.m.

► **Phosphate Outlook**
Corey Giasson, PotashCorp

10:45 a.m. - 11:00 a.m.

Refreshment Break

11:00 a.m. - 11:30 a.m.

► **Nitrogen Outlook**
Jeff Holzman, Agrium Inc.

11:30 a.m. - 12:00 p.m.

Question & Answer Session
Rich Pottorff
Mike Rahm
Chris de Brey
Corey Giasson
Jeff Holzman

12:00 p.m.

Adjournment of TFI's 2007 Outlook Conference

Lunch on your own

1:15 p.m. - 5:00 p.m.

FIRT'S 56th ANNUAL MEETING COMMENCES
North 1 and 2

Opening Remarks

Ken Kunz, Honeywell International Inc.

1:30 p.m. - 2:00 p.m.

KEYNOTE ADDRESS

► **Update on China**
Rob Rennie, Spur Ventures Inc.

REGULATORY AND SECURITY SESSION

Moderator: Mike Hancock, Office of Indiana State Chemist

2:00 p.m. - 2:30 p.m.

► **Ammonium Nitrate Challenges**
Kish Shah, Shah4SHE

2:30 p.m. - 3:00 p.m.

► **Association of American Plant Food Control
Officials Update**
Garry Wagner, AAPFCO President

3:00 p.m. - 3:15 p.m.

Refreshment Break

PRODUCTION TECHNOLOGIES SESSION

Moderator: John Bowen, Cameron Chemicals, Inc.

3:15 p.m. - 3:45 p.m.

► **Composite Ammonium Sulfate Nitrate Fertilizer**
Jim Kweeder, Honeywell

3:45 p.m. - 4:15 p.m.

► **Emerging Technologies Advancing Phosphorus
Fertilizer Improvements and Efficiency**
Terry Tindall, J.R. Simplot

4:15 p.m. - 4:45 p.m.

► **Micronutrients and Nano Technology**
Dennis Baron, Magic Green Corp.

DISTRIBUTION/LOGISTICS SESSION

Moderator: Charles Formisani, A. J. Sackett & Sons Company

4:45 p.m. - 5:15 p.m.

► **Changing Distribution System in the United States**
Tip O'Neill, International Raw Materials Ltd.

5:15 p.m. - 5:45 p.m.

► **Mega Distribution Centers**
Gary Burau, Waconia Manufacturing, Inc.